

L.N. JOSHI & COMPANY

Company Secretaries

122, Krishna Business Centre, 11, PU 4, Next to Medanta Hospital Road
Indore 452010 M.P. PH-0731-4266708, Email: lnjoshics@gmail.com

To,
The Board of Directors
MID INDIA INDUSTRIES LIMITED
Adm Office: 405, Princess Center,
6/3, New Palasia,
Indore (M.P.)-452001

CERTIFICATE OF RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined all relevant Books, Registers, Forms, Documents and papers maintained by **MID INDIA INDUSTRIES LIMITED** (hereinafter referred to as 'the Company') and its Registrar & Share Transfer Agent **ANKIT CONSULTANCY PRIVATE LIMITED** having office at 60, Electronic Complex, Pardeshipura, Indore (M.P.) for the purpose of issuing Reconciliation of Share Capital Audit Certificate, in accordance with Circular No. D & CC/FITTC/CIR-16/2002 dated December 31st 2002 (Amended vide Circular No. CIR/MRD/DP/30/2010 dated 06-09-2010) issued by the Securities and Exchange Board of India for the quarter ended 31st March, 2020.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1	For Quarter Ended	31 st March, 2020
2	ISIN	INE401C01018
3	Script Code	BSE:- 500277
4	Face Value	Rs. 10/- each
5	Name of the Company	MID INDIA INDUSTRIES LIMITED
6	Registered Office, Telephone No.	Textile Mill Area, Near Railway Station, Mandsaur (M.P.)- 458001 Tel. No.: 07422-234999
7	Correspondence Address, Telephone No.	405, Princess Center, 6/3, New Palasia, Indore (M.P.) 452001 Tel. No.: 0731-2433231, 2530916
8	Email Address	csmidindia@gmail.com
9	Name of Stock Exchanges where the Company's securities are listed:	Bombay Stock Exchange Ltd, Mumbai

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10	Issued Capital (in Rs.)	Number of Shares	% of Total Issued Capital
	Rs. 16,30,00,000/-	16300000	100

11	Listed Capital (Exchange wise) (As per Company's record)		
	Bombay Stock Exchange Ltd, Mumbai	16300000	100
12	Held in dematerialized form in CDSL	4915495	30.16%
13	Held in dematerialized form in NSDL	5867035	35.99%
14	Physical	5517470	33.85%
15	Total No. of Shares (12+13+14)	16300000	100%

16	Reasons for difference if any, between (i) (10&11)	Nil	Nil
(ii)	Reasons for difference if any, between (10&15)	Nil	Nil
(iii)	Reasons for difference if any, between (11&15)	Nil	Nil

17. There is no change in share capital during the quarter ended 31st March, 2020.

18. Register of Members is updated (yes/no) **YES (maintained by R & STA)**
if not updated up to which date

19. Reference of previous quarter with regard to excess dematerialized shares, if any, **N.A.**

20. Has the Company resolved the matter mentioned in point No.19 above in the current quarter?
If not reason why? **N.A.**

21. All the dematerialization requests received during the quarter ended 31st March, 2020 have been duly confirmed within 21 days.

22. As on the date of this certificate, there are no cases of demate request received during the quarter ended 31st March, 2020 pending for confirmation beyond 21 days.

23. Name, Telephone & Fax No. of the Compliance officer of the Company:

Mr. Shailendra Agrawal (A25819)
Company Secretary & Compliance Officer
405, Princess Center, 6/3, New Palasia,
Indore (M.P.) 452001
Phone No: 0731-2433231, 2530916
E-Mail: csmidindia@gmail.com

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24. Name Address Tel. & Fax No. Registration No. of the Secretarial Auditor.

L.N.Joshi & Company
Company Secretaries
122 Krishna Business Centre
11, PU -4, Next to Medanta Hospital
Rasoma Sqare
Indore-452010 M.P.
PH 0731-4266708
C.P. No. 4216 M.No.5201

25	Appointment of Common Agency for Share registry work	ANKIT CONSULTANCY PRIVATE LIMITED SEBI REG. No. INR000000767 CIN NO - U74140MP1985PTC003074 60, Electronic Complex, Pardeshipura Indore- 452010 (M.P.) Tel.: 0731-4065799,4065797 Fax:0731-4065798 Email: ankit_4321@yahoo.com Web Address:- www.ankitonline.com
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26. Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

Notes:

- SEBI vide its order dated 19.11.2014 Derecognized the Delhi Stock Exchange.
- Company's Equity Shares Voluntary Delisted from Ahmedabad Stock Exchange Limited w.e.f. 23.12.2014

Place: Indore
Date: 8th May, 2020

For L.N.Joshi & Co.
Company Secretaries

L.N.Joshi
Proprietor
C.P. No.4216
UDIN : F005201B000216601